

Huaxin Cement Co., Ltd.**Reminder Announcement on Changing Listing Venue for Domestic Listed Foreign Shares and the Listing and Trading on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Introduction**

The board of directors and all directors of the Company confirm that there are no false records, misleading statements or material omissions in the content of this announcement, and assume individual and joint responsibility for the authenticity, accuracy and completeness of its content.

Huaxin Cement Co., Ltd. (hereinafter referred to as "Huaxin Cement", the "Company") received the letter of approval in principle from the Hong Kong Stock Exchange on 18th March 2022 and expects to receive an approval letter from the Hong Kong Stock Exchange for the formal approval of listing of the Company's foreign shares. The Company's H shares are expected to be listed on the Main Board of the Hong Kong Stock Exchange on 28th March 2022. The final listing date is subject to the official approval letter issued by the Hong Kong Stock Exchange. A separate announcement will be made after the Company received the official approval issued by the Hong Kong Stock Exchange.

After the Company's B shares are listed on the Hong Kong Stock Exchange by way of introduction, it is expected that domestic investors and foreign investors trading in China will trade securities named "Huaxin H Dai" with stock code of "901033". According to the communication between the Company and the Hong Kong Stock Exchange, it is confirmed that the name of the securities to be traded by non-domestic foreign investors is expected to be "Huaxin Cement" and the stock code is "6655".

The Company held a board meeting on 28th February 2022, and authorized China Securities Depository and Clearing Co., Ltd to be the nominal holder of the Company's H shares; and designated Shenwan Hongyuan Securities (H.K.) Limited as the overseas broker; and instructed Shenwan Hongyuan Securities Co., Ltd. to open an H-share securities trading account in its name at the

overseas broker.

In accordance with the requirements of rules governing the listing of securities on the Stock Exchange of Hong Kong Limited, the listing documents for the listing of the Company on the Hong Kong Stock Exchange by way of introduction will soon be published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/>) and the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

Board of Directors
Huaxin Cement Co., Ltd.
19th March 2022